

# The Carter Group

## RBC Wealth Management – Transfer Instructions

If you wish to gift/transfer securities to Potomac Presbyterian Church, please contact your Financial Advisor and provide them with the below Transfer Instructions.

RBC Wealth Management  
Attn: Thomas Carter / Lynda Hiller  
1906 Towne Centre Blvd, Suite 375  
Annapolis, Maryland 21401

DTC #0235  
For Account Name: Potomac Presbyterian Church  
For the Account #: 315-82639

It is important that you also notify Potomac Presbyterian Church, by calling them at 301-299-6007 or via email to [admin@potomacpresbyterian.org](mailto:admin@potomacpresbyterian.org) so that they are aware of the gift.

Feel free to contact Thomas Carter or Lynda Hiller at the number below with any questions regarding this process.

Thomas L. Carter III, CIMA, AWM  
Senior Vice President – Branch Director  
Private Client Group-Senior Consulting Group  
Lynda A. Hiller  
Senior Financial Associate



RBC Wealth Management®

1906 Towne Centre Blvd, Suite 375 | Annapolis, MD 21401  
(410) 573-6706 | [lynda.hiller@rbc.com](mailto:lynda.hiller@rbc.com)  
Website: [www.rbcwmfa.com/thecartergroup](http://www.rbcwmfa.com/thecartergroup)